

APPENDIX: ASSETS & LIABILITIES STATEMENT

Each Applicant should complete this form. Where there are multiple applicants we will send additional copies of the template separately.

Applicant Name:	
ASSETS	LIABILITIES
Value of current residence: £	Residential Mortgage O/S: £
Number of Buy To Lets:	
Value of Buy to Lets: £	BTL Mortgage O/S: £
Number of Commercial Properties:	
Value of Commercial Properties: £	Commercial Mortgage O/S: £
Current/Savings Deposits: £	Current Overdraft: £
INCOME	Credit Card Balances: £
Monthly Net Income: £	Unsecured Loan Balances: £
Source of Wealth:	Hire Purchase / PCP Balances: £
EQUITIES / INVESTMENTS	Directors Loan Balance (overdrawn): £
Public Company Shares: £	Maintenance Payments: £
Private Loan Debtors: £	Other Liabilities:
Vehicles: £	Other Liabilities Balances: £
Personal Effects/Other: £	
TOTAL VALUE OF ASSETS: £	TOTAL VALUE OF LIABILITIES: £